## Agenda

## Learning Objectives

- Name three elements required for Medical Decision Making in 2021 for new and established patient visit Evaluation and Management (E/M) codes.
- Differentiate Time ranges and requirements in the current and 2021 E/M guidelines.
- Apply the correct guidelines depending on the category of E/M service.

Comparing Original to 2021 Guidelines for New & Established Outpatient Visit Codes	15 min
Where did this new information come from?	
<ul> <li>Converting prior E/M code selection and guidelines to 2021 E/M</li> </ul>	
code selection and guidelines	
<ul> <li>Key elements: Medical Decision Making and Time</li> </ul>	
<ul> <li>What about History and Exam documentation?</li> </ul>	
<ul> <li>Incorporating medical necessity into 2021 E/M documentation</li> </ul>	
2021 Using Medical Decision Making to Determine Level	95 min
<ul> <li>Incorporating the Newly Redefined Medical Decision Making Elements</li> </ul>	
<ul> <li>Element #1: Number and Complexity of Problems Addressed</li> <li>Problems, Illnesses &amp; Injuries: how are they defined?</li> </ul>	
Acute vs chronic	
How is the complexity of the problem determined?	
Counting the number of problems. What constitutes a separate problem?	
Exercises: Determining number of Problems in Plastic Surgery	
<ul> <li>Element #2: Data to be Reviewed and Analyzed</li> </ul>	
Defining Data: Category 1	
<ul> <li>What is an external note?</li> </ul>	
<ul> <li>What is a unique data test?</li> </ul>	
<ul> <li>What is a unique source?</li> </ul>	
<ul> <li>Who qualifies as an independent historian and how is this role documented?</li> </ul>	
<ul> <li>Exercises: Identifying unique tests and notes in Plastic Surgery</li> </ul>	
Defining Data: Category 2	
<ul> <li>Documenting independent interpretation</li> </ul>	
Defining Data: Category 3	
<ul> <li>What constitutes a discussion of management or tests?</li> </ul>	
<ul> <li>Who qualifies as an external or other source?</li> </ul>	

Element #3: Risk of Complications and/or Morbidity or Mortality     of Patient Management	
Defining level of Risk: what does CPT say?	
Documenting level of Risk. Do the current Risk table examples still apply?	
How do test and treatment decisions impact co-morbidity and risk?	
Exercises: Determining level of Risk in Plastic Surgery	
<ul> <li>Documentation Tips by Element: Problems Addressed, Data Reviewed/Analyzed, and Risk</li> </ul>	
2021: Using Time to Determine Level of Service	20 min
What is included in the new ranges?	
<ul> <li>What work and whose work is counted when time is used?</li> </ul>	
Using prolonged service codes with time codes in 2021	
• Exercises: Using Time to determine level of service in Plastic Surgery	
Exercises: Documentation Review Using 2021 Guidelines	30 min
<ul> <li>Auditing documentation with the new tool</li> </ul>	
Documentation Tips to a Successful Transition	15 min
Operational Steps to a Successful Transition	5 min